

SCHEDULE C-1 (FEC Form 3X)
LOANS AND LINES OF CREDIT FROM LENDING INSTITUTIONS

Federal Election Commission, Washington, D.C. 20463

Supplementary for
 Information found on
 Page ____ of Schedule C

NAME OF COMMITTEE (In Full) <div style="text-align: center;">Republican National Committee</div>		FEC IDENTIFICATION NUMBER <div style="text-align: center;">C 0 0 0 0 3 4 1 8</div>	
LENDING INSTITUTION (LENDER) Full Name <div style="text-align: center;">BB & T</div>		Amount of Loan <div style="text-align: center;">5,000,000.00</div>	
Interest Rate (APR) <div style="text-align: center;">LIBOR %</div>		Mailing Address <div style="text-align: center;">1909 K STREET, NW</div>	
City <div style="text-align: center;">Washington</div>		State Zip Code <div style="text-align: center;">DC 20006</div>	
Date Incurred or Established <div style="text-align: center;">08 30 2010</div>		Date Due <div style="text-align: center;">02 28 2011</div>	
A. Has loan been restructured? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes If yes, date originally incurred			
B. If line of credit, Amount of this Draw: 0.00 Total Outstanding Balance: 0.00			
C. Are other parties secondarily liable for the debt incurred? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes (Endorsers and guarantors must be reported on Schedule C.)			
D. Are any of the following pledged as collateral for the loan: real estate, personal property, goods, negotiable instruments, certificates of deposit, chattel papers, stocks, accounts receivable, cash on deposit, or other similar traditional collateral? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes If yes, specify: <u>Chattel paper, Deposit Accounts, General Intangibles & Personal Property</u>		What is the value of this collateral? <div style="text-align: center;">70,000,000.00</div> Does the lender have a perfected security interest in it? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	
E. Are any future contributions or future receipts of interest income, pledged as collateral for the loan? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes If yes, specify: _____		What is the estimated value? _____	
A depository account must be established pursuant to 11 CFR 100.82(e)(2) and 100.142(e)(2). Date account established: _____ Location of account: _____ Address: _____ City, State, Zip: _____			
F. If neither of the types of collateral described above was pledged for this loan, or if the amount pledged does not equal or exceed the loan amount, state the basis upon which this loan was made and the basis on which it assures repayment. _____			
G. COMMITTEE TREASURER Typed Name <u>Randall Pullen</u> Signature <u><i>Randall Pullen</i></u>		DATE <div style="text-align: center;">09 20 2010</div>	
H. Attach a signed copy of the loan agreement.			
I. TO BE SIGNED BY THE LENDING INSTITUTION: I. To the best of this institution's knowledge, the terms of the loan and other information regarding the extension of the loan are accurate as stated above. II. The loan was made on terms and conditions (including interest rate) no more favorable at the time than those imposed for similar extensions of credit to other borrowers of comparable credit worthiness. III. This institution is aware of the requirement that a loan must be made on a basis which assures repayment, and has complied with the requirements set forth at 11 CFR 100.82 and 100.142 in making this loan.			
AUTHORIZED REPRESENTATIVE Typed Name <u>James R. Sherrick</u> Signature <u><i>James R. Sherrick</i></u>		DATE <div style="text-align: center;">09 20 2010</div>	
Title <div style="text-align: center;">Sr. VicePresident</div>			

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